30th June 2026

FACTSHEET – Opportunities

FRACTAL CAPITAL INVESTMENTS

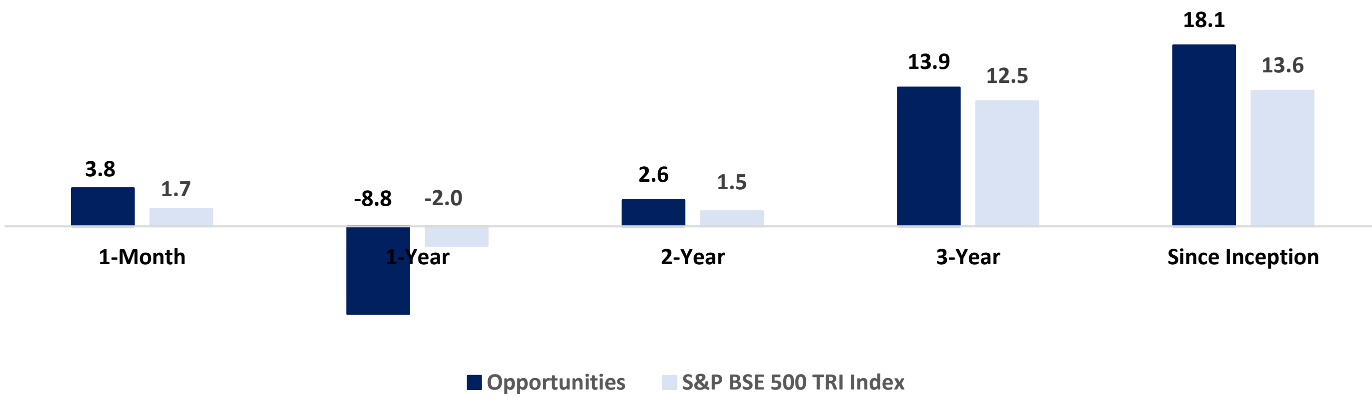
Investment Approach

Create significant value over medium to long term by investing in a portfolio of Indian equities which offer investment opportunities resulting from Corporate Turnarounds or Out of Favour Ideas, in the opinion of the Portfolio Manager. Though the approach follows Buy-and-Hold strategy, it does not refrain from booking super-normal returns if they are driven by unrealistic expectations from the company.

Portfolio Fundamentals

Particulars	As on 30th June 2026
1-Yr Fwd P/E	31.1x
P/BV	4.8x
RoE	15.4%
Std Deviation[5]	Portfolio: 13.94% / S&P BSE 500: 13.55%
Beta[5]	0.82x
Alpha[5]	5.8%
Sharpe Ratio[5]	0.83x

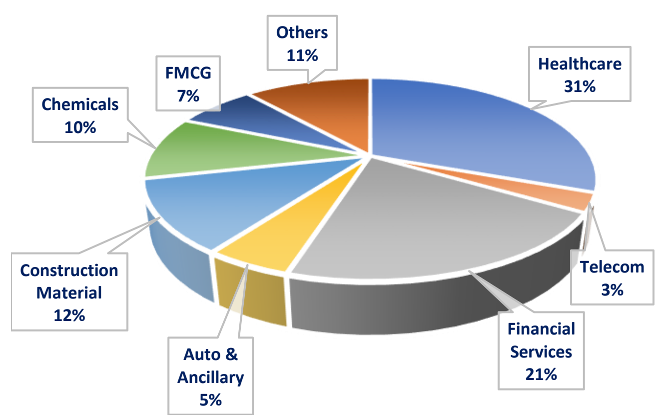
Performance Summary[1, 2]



Portfolio Concentration[3]

Particulars	Top-1	Top-10
Opportunities	6.6%	56.9%
S&P BSE 500 TRI Index	6.3%	30.3%

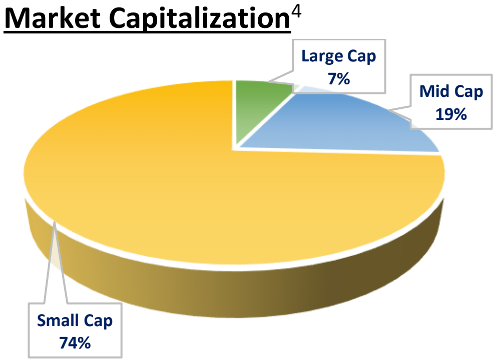
Sector Allocation[6]



Portfolio Characteristics

Structure	Discretionary PMS
Minimum Investment:	INR 50 Lakhs
Mkt. Cap. Orientation:	Multi Cap
Benchmark:	S&P BSE 500 TRI Index
Wtd. Avg. Mkt. Cap:	INR 69,261 Cr
Median Mkt. Cap:	INR 15,205 Cr

Market Capitalization[4]



Top-5 Holdings

windlas

Galaxy
Global Supplier to Global Brands

INDIGO PAINTS

medanta
GLOBAL HEALTH LIMITED

KIMS HOSPITALS

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FACTSHEET – Opportunities

Performance and Market Review

The portfolio was up 3,8% in June 2026, outperforming the S&P BSE 500 TRI Index benchmark by 2.1%. The allocation to mid-cap increased by 11 bps as compared to 31st May 2026, while allocation to large-cap increased by 06 bps. The allocation to Healthcare & Auto increased by 102 bps & 37 bps respectively as compared to 31st May 2026, while allocation to Financial Services decreased by 34 bps.

In June 2026, S&P BSE 500 TRI index was up 1.7% on the m-o-m basis. The Large & Small Cap were up by 4.3% & 1.3% respectively in June 2026 while Mid Cap was up by 0.9%.

Sector-wise, Healthcare & Financial Services were up by 4.9% & 4.7% respectively while IT & Metal were down by 9.6% & 6.9% respectively in June 2026.

Particulars	June 2026	FYTD
Net FII flows, USD mn	(5,157)	(15,081)
Net DII Trading, USD mn	9,064	23,145
10-yr G-Sec Yield	6.75%	(21) bps
INR/USD	94.67	(1.2) %

Notes:

1. *Performance is calculated in INR terms using TWRR (Time Weighted Rate of Return) method as on 30th June 2026, net of all fees & expenses.*
2. *Returns for 1-year and less than 1-year are absolute returns, while returns for more than one year are on a CAGR basis.*
3. *As on 30th June 2026.*
4. *Market capitalization definition as per Association of Mutual Funds of India (AMFI).*
5. *As calculated using data since inception for the portfolio, Standard Deviation for the index over the same period as for the portfolio.*
6. *Sector classification as per NSE.*

Disclosures and Disclaimer

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PORTFOLIO MANAGER: FRACTAL CAPITAL INVESTMENTS LLP

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