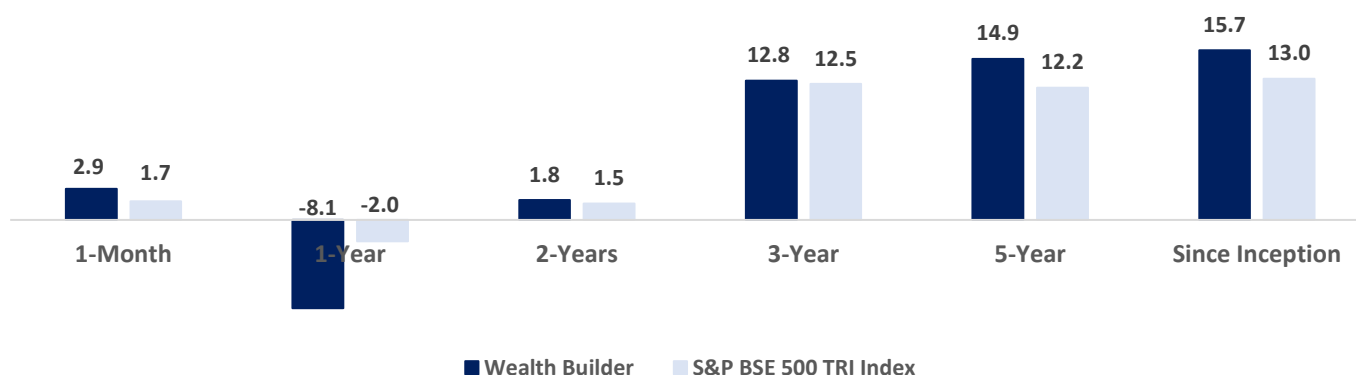


FACTSHEET – Wealth Builder

Investment Approach

Invest in a concentrated portfolio of Indian listed equities which are significantly below intrinsic value and with strong long-term prospects. As equity returns are non-linear, the objective is to stay invested till the return objectives are fully realized and avoid staying invested in an idea longer than required.

Performance Summary^{1, 2}



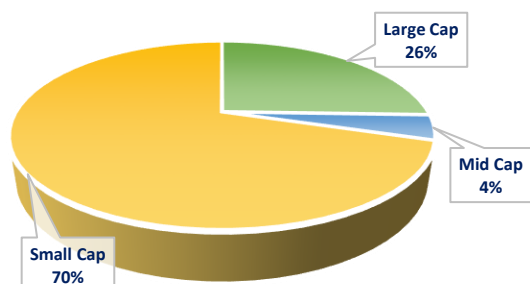
Portfolio Concentration³

Particulars	Top-1	Top-10
Wealth Builder	10.2%	70.0%
S&P BSE 500 TRI Index	6.3%	30.3%

Portfolio Characteristics

Structure	Discretionary PMS
Minimum Investment:	INR 50 Lakhs
Mkt. Cap. Orientation:	Multi Cap
Benchmark:	S&P BSE 500 TRI Index
Wtd. Avg. Mkt. Cap:	INR 1,83,969 Cr
Median Mkt. Cap:	INR 15,052 Cr

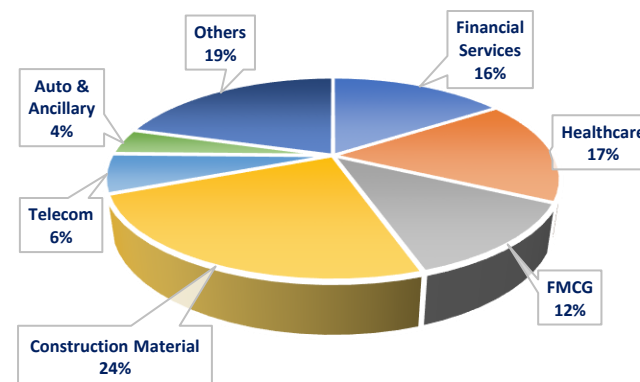
Market Capitalization⁴



Portfolio Fundamentals

Particulars	As on 30 th June 2026
1-Yr Fwd P/E	23.2x
P/BV	4.3x
RoE	18.7%
Std Deviation ⁵	Portfolio: 14.35% / S&P BSE 500: 14.31%
Beta ⁵	0.81x
Alpha ⁵	3.9%
Sharpe Ratio ⁵	0.64x

Sector Allocation⁶



Top-5 Holdings



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Performance and Market Review

The portfolio was up 2.9% in June 2026, outperforming the S&P BSE 500 TRI Index benchmark by 1.2%. The allocation to small-cap increased by 40 bps as compared to 31st May 2026, while allocation to mid & small-cap decreased by 20 bps each. The allocation to Construction Materials & Healthcare increased by 131 bps & 39 bps respectively as compared to 31st May 2026, while allocation to Financial Services decreased by 289 bps.

In June 2026, S&P BSE 500 TRI index was up 1.7% on the m-o-m basis. The Large & Small Cap were up by 4.3% & 1.3% respectively in June 2026 while Mid Cap was up by 0.9%.

Sector-wise, Healthcare & Financial Services were up by 4.9% & 4.7% respectively while IT & Metal were down by 9.6% & 6.9% respectively in June 2026.

Particulars	June 2026	FYTD
Net FII flows, USD mn	(5,157)	(15,081)
Net DII Trading, USD mn	9,064	23,145
10-yr G-Sec Yield	6.75%	(21) bps
INR/USD	94.67	(1.2) %

Notes:

1. Performance is calculated in INR terms using TWRR (Time Weighted Rate of Return) method as on 30th June 2026, net of all fees & expenses.
2. Returns for 1-year and less than 1-year are absolute returns, while returns for more than one year are on a CAGR basis.
3. As on 30th June 2026.
4. Market capitalization definition as per Association of Mutual Funds of India (AMFI).
5. As calculated using data since inception for the portfolio, Standard Deviation for the index over the same period as for the portfolio.
6. Sector classification as per NSE.

Disclosures and Disclaimer

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PORTFOLIO MANAGER: FRACTAL CAPITAL INVESTMENTS LLP

SEBI Registration Number for Portfolio Manager: INP000007146

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