

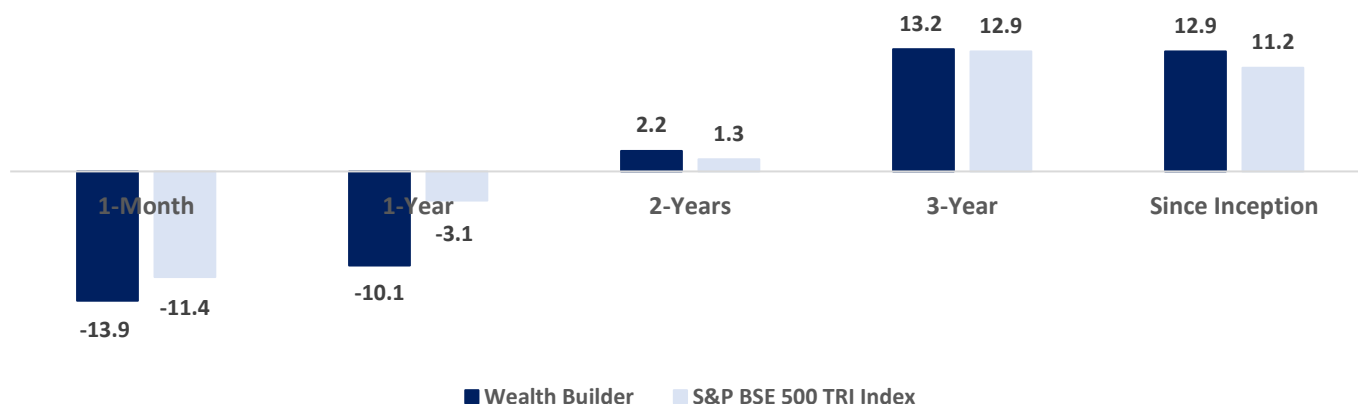
# FACTSHEET – Wealth Builder



## Investment Approach

Invest in a concentrated portfolio of Indian listed equities which are significantly below intrinsic value and with strong long-term prospects. As equity returns are non-linear, the objective is to stay invested till the return objectives are fully realized and avoid staying invested in an idea longer than required.

## Performance Summary<sup>1, 2</sup>



## Portfolio Fundamentals

Particulars	As on 31 <sup>st</sup> Mar 2026
1-Yr Fwd P/E	19.8x
P/BV	3.6x
RoE	18.7%
Std Deviation <sup>5</sup>	Portfolio: 14.18% / S&P BSE 500: 14.25%
Beta <sup>5</sup>	0.80x
Alpha <sup>5</sup>	2.7%
Sharpe Ratio <sup>5</sup>	0.45x

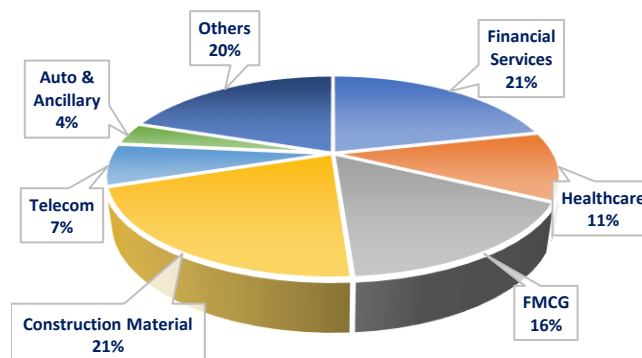
## Portfolio Concentration<sup>3</sup>

Particulars	Top-1	Top-10
Wealth Builder	9.2%	67.3%
S&P BSE 500 TRI Index	6.5%	32.3%

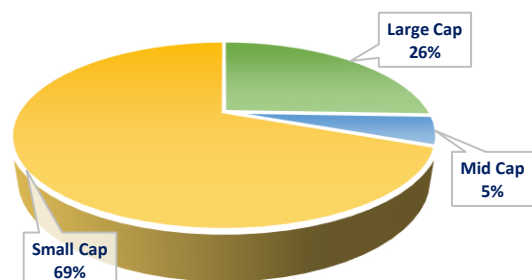
## Portfolio Characteristics

Structure	Discretionary PMS
Minimum Investment:	INR 50 Lakhs
Mkt. Cap. Orientation:	Multi Cap
Benchmark:	S&P BSE 500 TRI Index
Wtd. Avg. Mkt. Cap:	INR 1,76,844 Cr
Median Mkt. Cap:	INR 7,110 Cr

## Sector Allocation<sup>6</sup>



## Market Capitalization<sup>4</sup>



## Top-5 Holdings



These materials are provided solely for information purposes of the recipient. It should not be construed as an investment advice or be a primary basis for the investment decision making process. Please refer to the disclosure document for further details.

## Performance and Market Review

The portfolio was down 13.9% in Mar 2026, underperforming the S&P BSE 500 TRI Index benchmark by 2.5%. The allocation to mid-cap decreased by 84 bps as compared to 28<sup>th</sup> Feb 2026, while allocation to small-cap increased by 95 bps. The allocation to Healthcare increased by 75 bps as compared to 28<sup>th</sup> Feb 2026, while allocation to Financial Services decreased by 168 bps.

In Mar 2026, S&P BSE 500 TRI index was down 11.4% on the month-on-month basis. The Large cap was down 11.7% while mid cap & small cap were down by 11.0% & 10.1% respectively in Mar 2026.

Sector-wise, PSU Banks, Financial Services & Auto were down by 19.8%, 15.6% & 15.6% respectively while Healthcare & IT were down by only 4.5% & 5.0% respectively in Mar 2026.

Particulars	Mar 2026	FYTD
Net FII flows, USD mn	(12,724)	(19,691)
Net DII Trading, USD mn	15,292	95,299
10-yr G-Sec Yield	6.96%	38 bps
INR/USD	93.49	(8.6) %

## Notes:

1. Performance is calculated in INR terms using TWRR (Time Weighted Rate of Return) method as on 31<sup>st</sup> Mar 2026, net of all fees & expenses.
2. Returns for 1-year and less than 1-year are absolute returns, while returns for more than one year are on a CAGR basis.
3. As on 31<sup>st</sup> Mar 2026.
4. Market capitalization definition as per Association of Mutual Funds of India (AMFI).
5. As calculated using data since inception for the portfolio, Standard Deviation for the index over the same period as for the portfolio.
6. Sector classification as per NSE.

## Disclosures and Disclaimer

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