

# FACTSHEET – Opportunities

## Investment Approach

Create significant value over medium to long term by investing in a portfolio of Indian equities which offer investment opportunities resulting from Corporate Turnarounds or Out of Favour Ideas, in the opinion of the Portfolio Manager. Though the approach follows Buy-and-Hold strategy, it does not refrain from booking super-normal returns if they are driven by unrealistic expectations from the company.

## Performance Summary<sup>1, 2</sup>



## Portfolio Fundamentals

Particulars	As on 28 <sup>th</sup> Feb 2026
1-Yr Fwd P/E	29.1x
P/BV	4.7x
RoE	17.0%
Std Deviation <sup>5</sup>	Portfolio: 13.03% / S&P BSE 500: 12.95%
Beta <sup>5</sup>	0.78x
Alpha <sup>5</sup>	4.9%
Sharpe Ratio <sup>5</sup>	0.89x

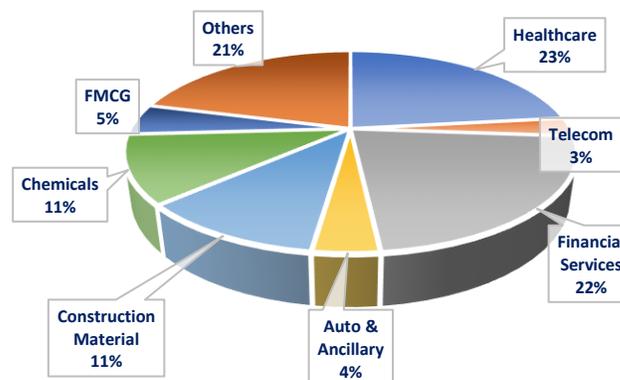
## Portfolio Concentration<sup>5</sup>

Particulars	Top-1	Top-10
Opportunities	7.2%	58.0%
S&P BSE 500 TRI Index	7.0%	32.6%

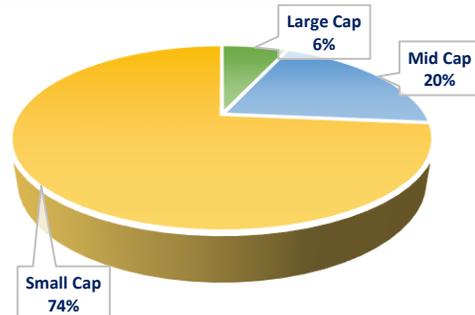
## Portfolio Characteristics

Structure	Discretionary PMS
Minimum Investment:	INR 50 Lakhs
Mkt. Cap. Orientation:	Multi Cap
Benchmark:	S&P BSE 500 TRI Index
Wtd. Avg. Mkt. Cap:	INR 67,578 Cr
Median Mkt. Cap:	INR 14,261 Cr

## Sector Allocation<sup>6</sup>



## Market Capitalization<sup>4</sup>



## Top-5 Holdings

Global Supplier to Global Brands

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## Performance and Market Review

The portfolio was down 1.75% in Feb 2026, underperforming the S&P BSE 500 TRI Index benchmark by 2.20%. The allocation to large-cap & mid-cap decreased by 5 bps and 4 bps respectively as compared to 31<sup>st</sup> Jan 2026, while allocation to small-cap increased by 11 bps. The allocation to FMCG increased by 118 bps as compared to 31<sup>st</sup> Jan 2026, while allocation to Auto decreased by 152 bps.

In Feb 2026, S&P BSE 500 TRI index was up 0.45% on the month-on-month basis. The Large cap was down 0.02% while mid cap & small cap were up by 1.66% & 0.75% respectively in Feb 2026.

Sector-wise, PSU Banks & Healthcare were up by 8.9% & 7.0% respectively while IT was down 19.5% in Feb 2026.

Particulars	Feb 2026	FYTD
Net FII flows, USD mn	2,497	(6,967)
Net DII Trading, USD mn	4,219	80,006
10-yr G-Sec Yield	6.66%	8 bps
INR/USD	91.08	(6.2) %

## Notes:

1. Performance is calculated in INR terms using TWRR (Time Weighted Rate of Return) method as on 28<sup>th</sup> Feb 2026, net of all fees & expenses.
2. Returns for 1-year and less than 1-year are absolute returns, while returns for more than one year are on a CAGR basis.
3. As on 28<sup>th</sup> Feb 2026.
4. Market capitalization definition as per Association of Mutual Funds of India (AMFI).
5. As calculated using data since inception for the portfolio, Standard Deviation for the index over the same period as for the portfolio.
6. Sector classification as per NSE.

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