

FACTSHEET – Wealth Builder

Investment Approach

Invest in a concentrated portfolio of Indian listed equities which are significantly below intrinsic value and with strong long-term prospects. As equity returns are non-linear, the objective is to stay invested till the return objectives are fully realized and avoid staying invested in an idea longer than required.

Performance Summary^{1, 2}



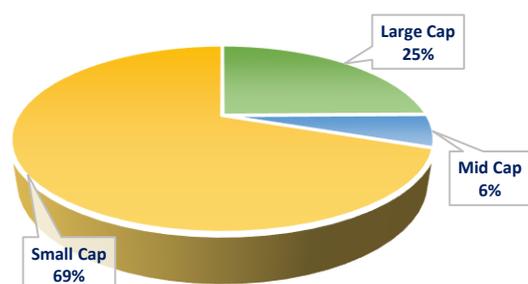
Portfolio Concentration³

Particulars	Top-1	Top-10
Wealth Builder	8.4%	64.3%
S&P BSE 500 TRI Index	7.0%	32.6%

Portfolio Characteristics

Structure	Discretionary PMS
Minimum Investment:	INR 50 Lakhs
Mkt. Cap. Orientation:	Multi Cap
Benchmark:	S&P BSE 500 TRI Index
Wtd. Avg. Mkt. Cap:	INR 1,88,208 Cr
Median Mkt. Cap:	INR 8,865 Cr

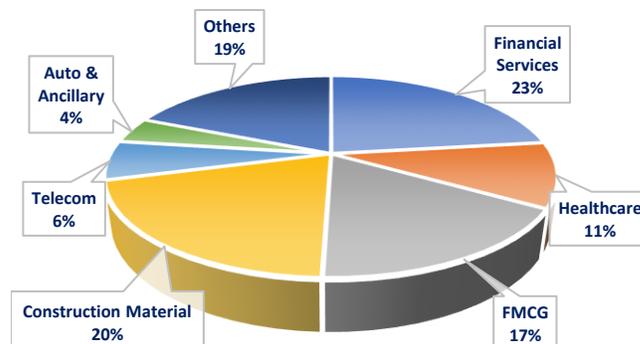
Market Capitalization⁴



Portfolio Fundamentals

Particulars	As on 28 th Feb 2026
1-Yr Fwd P/E	23.0x
P/BV	4.1x
RoE	18.5%
Std Deviation ⁵	Portfolio: 13.69% / S&P BSE 500: 13.93%
Beta ⁵	0.78x
Alpha ⁵	4.2%
Sharpe Ratio ⁵	0.74x

Sector Allocation⁶



Top-5 Holdings



Performance and Market Review

The portfolio was up 0.46% in Feb 2026, underperforming the S&P BSE 500 TRI Index benchmark by 0.01%. The allocation to mid-cap increased by 29 bps as compared to 31st Jan 2026, while allocation to small-cap decreased by 22 bps. The allocation to Healthcare increased by 27 bps as compared to 31st Jan 2026, while allocation to Auto decreased by 256 bps.

In Feb 2026, S&P BSE 500 TRI index was up 0.45% on the month-on-month basis. The Large cap was down 0.02% while mid cap & small cap were up by 1.66% & 0.75% respectively in Feb 2026.

Sector-wise, PSU Banks & Healthcare were up by 8.9% & 7.0% respectively while IT was down 19.5% in Feb 2026.

Particulars	Feb 2026	FYTD
Net FII flows, USD mn	2,497	(6,967)
Net DII Trading, USD mn	4,219	80,006
10-yr G-Sec Yield	6.66%	8 bps
INR/USD	91.08	(6.2) %

Notes:

1. Performance is calculated in INR terms using TWRR (Time Weighted Rate of Return) method as on 28th Feb 2026, net of all fees & expenses.
2. Returns for 1-year and less than 1-year are absolute returns, while returns for more than one year are on a CAGR basis.
3. As on 28th Feb 2026.
4. Market capitalization definition as per Association of Mutual Funds of India (AMFI).
5. As calculated using data since inception for the portfolio, Standard Deviation for the index over the same period as for the portfolio.
6. Sector classification as per NSE.

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PORTFOLIO MANAGER: FRACTAL CAPITAL INVESTMENTS LLP

SEBI Registration Number for Portfolio Manager: INP000007146

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