

# FACTSHEET – Opportunities

## Investment Approach

Create significant value over medium to long term by investing in a portfolio of Indian equities which offer investment opportunities resulting from Corporate Turnarounds or Out of Favour Ideas, in the opinion of the Portfolio Manager. Though the approach follows Buy-and-Hold strategy, it does not refrain from booking super-normal returns if they are driven by unrealistic expectations from the company.

## Performance Summary<sup>1, 2</sup>



## Portfolio Fundamentals

Particulars	As on 31 <sup>st</sup> Jan 2026
1-Yr Fwd P/E	39.4x
P/BV	4.7x
RoE	15.7%
Std Deviation <sup>5</sup>	Portfolio: 12.89% / S&P BSE 500: 12.86%
Beta <sup>5</sup>	0.77x
Alpha <sup>5</sup>	5.7%
Sharpe Ratio <sup>5</sup>	0.97x

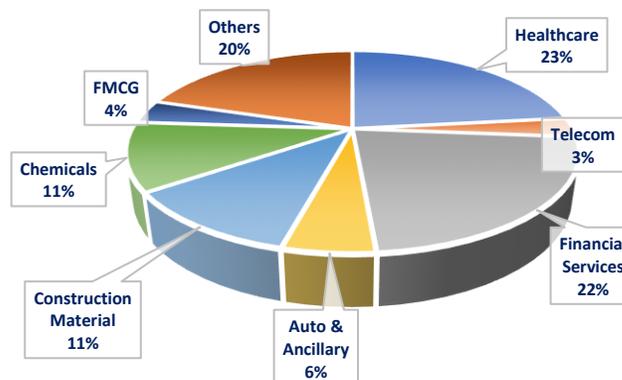
## Portfolio Concentration<sup>5</sup>

Particulars	Top-1	Top-10
Opportunities	7.2%	58.0%
S&P BSE 500 TRI Index	7.4%	33.3%

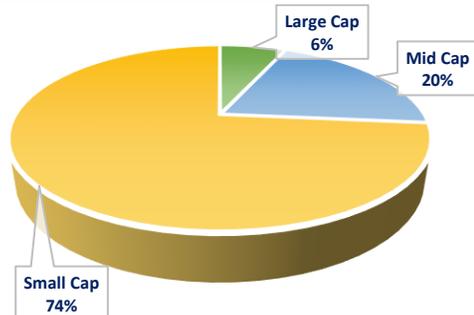
## Portfolio Characteristics

Structure	Discretionary PMS
Minimum Investment:	INR 50 Lakhs
Mkt. Cap. Orientation:	Multi Cap
Benchmark:	S&P BSE 500 TRI Index
Wtd. Avg. Mkt. Cap:	INR 71,794 Cr
Median Mkt. Cap:	INR 15,245 Cr

## Sector Allocation<sup>6</sup>



## Market Capitalization<sup>4</sup>



## Top-5 Holdings

Global Supplier to Global Brands

GLOBAL HEALTH LIMITED

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## Performance and Market Review

The portfolio was down 6.2% in Jan 2026, underperforming the S&P BSE 500 TRI Index benchmark by 2.8%. The allocation to mid-cap decreased by 770 bps as compared to 31<sup>st</sup> Dec 2025, while allocation to small-cap increased by 734 bps. The allocation to FMCG increased by 175 bps as compared to 31<sup>st</sup> Dec 2025, while allocation to Financial Services and Healthcare decreased by 564 bps and 319 bps respectively.

In Jan 2026, S&P BSE 500 TRI index was down 3.3% on the month-on-month basis. The large cap, mid cap & small cap were down by 2.95%, 3.53% & 5.52% respectively in Jan 2026.

Sector-wise, Metal & PSU Banks were up by 5.9% & 5.7% respectively while FMCG & Auto were down 7.7% & 5.7% respectively in Jan 2026.

Particulars	Jan 2026	FYTD
Net FII flows, USD mn	(3,976)	(9,464)
Net DII Trading, USD mn	7,549	75,787
10-yr G-Sec Yield	6.70%	12 bps
INR/USD	91.69	(6.8) %

## Notes:

1. Performance is calculated in INR terms using TWRR (Time Weighted Rate of Return) method as on 31<sup>st</sup> Jan 2026, net of all fees & expenses.
2. Returns for 1-year and less than 1-year are absolute returns, while returns for more than one year are on a CAGR basis.
3. As on 31<sup>st</sup> Jan 2026.
4. Market capitalization definition as per Association of Mutual Funds of India (AMFI).
5. As calculated using data since inception for the portfolio, Standard Deviation for the index over the same period as for the portfolio.
6. Sector classification as per NSE.

## Disclosures and Disclaimer

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## PORTFOLIO MANAGER: FRACTAL CAPITAL INVESTMENTS LLP

SEBI Registration Number for Portfolio Manager: INP000007146

Corporate Office: 17<sup>th</sup> Floor, A-Wing, Innov8, Parinee Crescenzo, G-Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051.

Tel No: +91-70219 50569 Email: [CS@fractalcapital.in](mailto:CS@fractalcapital.in)

Website: [www.fractalcapital.in](http://www.fractalcapital.in)

[in](https://www.linkedin.com/company/fractal-capital-investments-llp) : [fractal-capital-investments-llp](https://www.linkedin.com/company/fractal-capital-investments-llp)

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