

FACTSHEET – Wealth Builder

Investment Approach

Invest in a concentrated portfolio of Indian listed equities which are significantly below intrinsic value and with strong long-term prospects. As equity returns are non-linear, the objective is to stay invested till the return objectives are fully realized and avoid staying invested in an idea longer than required.

Performance Summary^{1, 2}



Portfolio Fundamentals

Particulars	As on 31 st Dec 2025
1-Yr Fwd P/E	24.9
P/BV	4.6x
RoE	18.7%
Std Deviation ⁵	Portfolio: 13.66% / S&P BSE 500: 13.92%
Beta ⁵	0.78x
Alpha ⁵	5.0%
Sharpe Ratio ⁵	0.86x

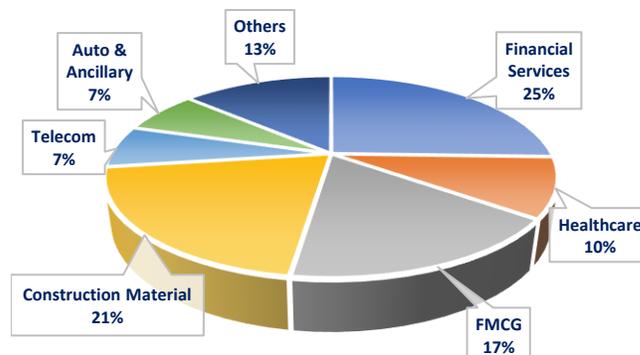
Portfolio Concentration³

Particulars	Top-1	Top-10
Wealth Builder	8.0%	68.2%
S&P BSE 500 TRI Index	7.6%	33.6%

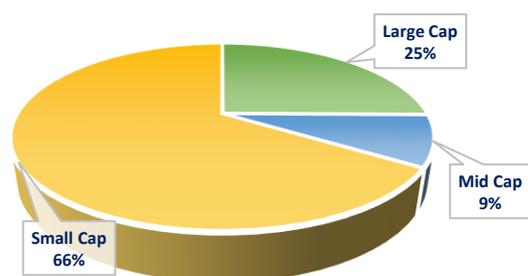
Portfolio Characteristics

Structure	Discretionary PMS
Minimum Investment:	INR 50 Lakhs
Mkt. Cap. Orientation:	Multi Cap
Benchmark:	S&P BSE 500 TRI Index
Wtd. Avg. Mkt. Cap:	INR 217,235 Cr
Median Mkt. Cap:	INR 9,660 Cr

Sector Allocation⁶



Market Capitalization⁴



Top-5 Holdings



Performance and Market Review

The portfolio was down 1.74% in Dec 2025, underperforming the S&P BSE 500 TRI Index benchmark by 1.51%. The allocation to small-cap and large-cap decreased by 92 bps & 81 bps respectively as compared to 30th Nov 2025, while allocation to mid-cap increased by 172 bps. The allocation to FMCG increased by 158 bps as compared to 30th Nov 2025, while allocation to Auto decreased by 353 bps.

In Dec 2025, S&P BSE 500 TRI index was down 0.24% on the month-on-month basis. The large cap, mid cap & small cap were down by 0.18%, 0.53% & 0.29% respectively in Dec 2025.

Sector-wise, Metal, Auto & IT were up by 8.5%, 1.5% & 1.3% respectively while Healthcare & Financial Services were down 2.6% & 1.0% respectively in Dec 2025.

Particulars	Dec 2025	FYTD
Net FII flows, USD mn	(2,515)	(5,488)
Net DII Trading, USD mn	8,859	68,238
10-yr G-Sec Yield	6.59%	(01) bps
INR/USD	89.871	(4.9) %

Notes:

1. Performance is calculated in INR terms using TWRR (Time Weighted Rate of Return) method as on 31st Dec 2025, net of all fees & expenses.
2. Returns for 1-year and less than 1-year are absolute returns, while returns for more than one year are on a CAGR basis.
3. As on 31st Dec 2025.
4. Market capitalization definition as per Association of Mutual Funds of India (AMFI).
5. As calculated using data since inception for the portfolio, Standard Deviation for the index over the same period as for the portfolio.
6. Sector classification as per NSE.

Disclosures and Disclaimer

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PORTFOLIO MANAGER: FRACTAL CAPITAL INVESTMENTS LLP

SEBI Registration Number for Portfolio Manager: INP000007146

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