

FACTSHEET – Wealth Builder



Investment Approach

Invest in a concentrated portfolio of Indian listed equities which are significantly below intrinsic value and with strong long-term prospects. As equity returns are non-linear, the objective is to stay invested till the return objectives are fully realized and avoid staying invested in an idea longer than required.

Performance Summary^{1, 2}



Portfolio Fundamentals

Particulars	As on 31 st Oct 2025
1-Yr Fwd P/E	24.5x
P/BV	4.5x
RoE	18.3%
Std Deviation ⁵	Portfolio: 13.74% / S&P BSE 500: 14.09%
Beta ⁵	0.77x
Alpha ⁵	5.6%
Sharpe Ratio ⁵	0.90x

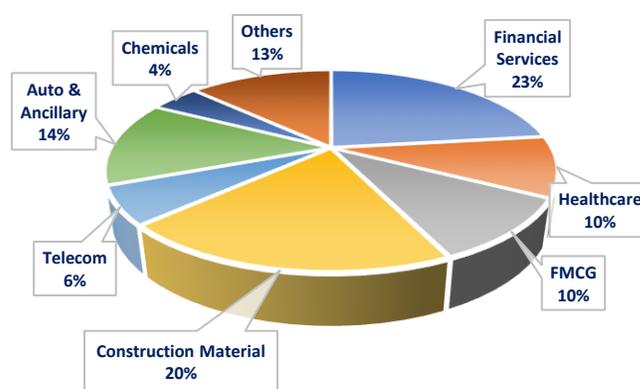
Portfolio Concentration³

Particulars	Top-1	Top-10
Wealth Builder	8.8%	66.0%
S&P BSE 500 TRI Index	7.7%	32.7%

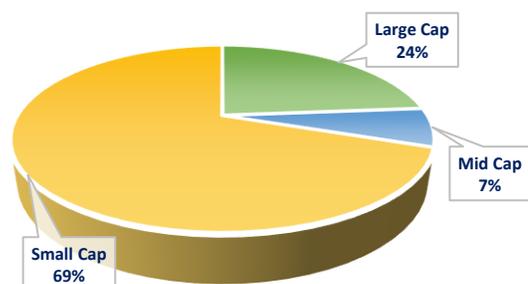
Portfolio Characteristics

Structure	Discretionary PMS
Minimum Investment:	INR 50 Lakhs
Mkt. Cap. Orientation:	Multi Cap
Benchmark:	S&P BSE 500 TRI Index
Wtd. Avg. Mkt. Cap:	INR 203,743Cr
Median Mkt. Cap:	INR 9,525 Cr

Sector Allocation⁶



Market Capitalization⁴



Top-5 Holdings



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Performance and Market Review

The portfolio was down 1.6% in Oct 2025, underperforming the S&P BSE 500 TRI Index benchmark by 2.6%. The allocation to small-cap decreased by 37 bps as compared to 30th Sep 2025, while allocation to large-cap increased by 28 bps. The allocation to healthcare increased by 58 bps as compared to 30th Sep 2025, while allocation to Auto & Financial Services decreased by 78 bps & 70 bps respectively.

In Oct 2025, S&P BSE 500 TRI index was up 4.2% on the month-on-month basis. The large cap, mid cap & small cap were up 4.2%, 4.8% & 3.7% respectively in Oct 2025.

Sector-wise, PSU Banks, IT & Metals were up by 8.7%, 6.1% & 5.7% respectively while Auto & FMCG were up only 1.0% & 2.7% respectively in Oct 2025.

Particulars	Oct 2025	FYTD
Net FII flows, USD mn	1,656	(2,548)
Net DII Trading, USD mn	5,947	50,753
10-yr G-Sec Yield	6.53%	(05) bps
INR/USD	88.77	(3.7) %

Notes:

1. Performance is calculated in INR terms using TWRR (Time Weighted Rate of Return) method as on 31st Oct 2025, net of all fees & expenses.
2. Returns for 1-year and less than 1-year are absolute returns, while returns for more than one year are on a CAGR basis.
3. As on 31st Oct 2025.
4. Market capitalization definition as per Association of Mutual Funds of India (AMFI).
5. As calculated using data since inception for the portfolio, Standard Deviation for the index over the same period as for the portfolio.
6. Sector classification as per NSE.

Disclosures and Disclaimer

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PORTFOLIO MANAGER: FRACTAL CAPITAL INVESTMENTS LLP

SEBI Registration Number for Portfolio Manager: INP000007146

Corporate Office: 17th Floor, A-Wing, Innov8, Parinee Crescenzo, G-Block, Bandra Kurla Complex, Bandra east, Mumbai – 400 051.

Tel No: +91-70219 50569 Email: CS@fractalcapital.in

Website: www.fractalcapital.in

: [fractal-capital-investments-llp](https://www.linkedin.com/company/fractal-capital-investments-llp)

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