

FACTSHEET – Wealth Builder

Investment Approach

Invest in a concentrated portfolio of Indian listed equities which are significantly below intrinsic value and with strong long-term prospects. As equity returns are non-linear, the objective is to stay invested till the return objectives are fully realized and avoid staying invested in an idea longer than required.

Performance Summary^{1, 2}



Portfolio Fundamentals

Particulars	As on 30 th Nov 2025
1-Yr Fwd P/E	25.8x
P/BV	4.8x
RoE	18.8%
Std Deviation ⁵	Portfolio: 13.73% / S&P BSE 500: 14.00%
Beta ⁵	0.78x
Alpha ⁵	5.3%
Sharpe Ratio ⁵	0.88x

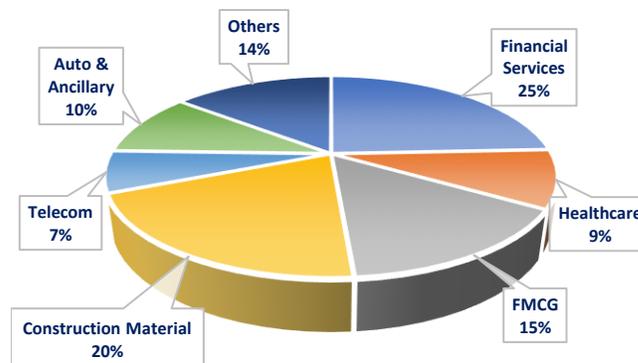
Portfolio Concentration³

Particulars	Top-1	Top-10
Wealth Builder	9.7%	66.9%
S&P BSE 500 TRI Index	7.7%	33.8%

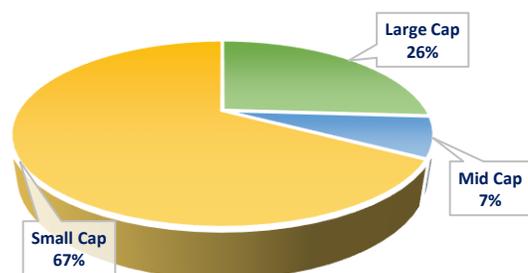
Portfolio Characteristics

Structure	Discretionary PMS
Minimum Investment:	INR 50 Lakhs
Mkt. Cap. Orientation:	Multi Cap
Benchmark:	S&P BSE 500 TRI Index
Wtd. Avg. Mkt. Cap:	INR 222,587 Cr
Median Mkt. Cap:	INR 9,421 Cr

Sector Allocation⁶



Market Capitalization⁴



Top-5 Holdings



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Performance and Market Review

The portfolio was up 0.50% in Nov 2025, underperforming the S&P BSE 500 TRI Index benchmark by 0.46%. The allocation to small-cap decreased by 232 bps as compared to 31st Oct 2025, while allocation to large-cap increased by 198 bps. The allocation to FMCG increased by 442 bps as compared to 31st Oct 2025, while allocation to Chemicals & Auto decreased by 443 bps & 267 bps respectively.

In Nov 2025, S&P BSE 500 TRI index was up 0.96% on the month-on-month basis. The large cap & mid cap were up by 1.4% & 1.6% respectively while small cap was down 3.4% in Nov 2025.

Sector-wise, IT, PSU Banks & Auto were up by 4.7%, 4.0% & 3.6% respectively while Metal & Energy were down 3.0% & 2.0% respectively in Nov 2025.

Particulars	Nov 2025	FYTD
Net FII flows, USD mn	(425)	(2,973)
Net DII Trading, USD mn	8,626	59,379
10-yr G-Sec Yield	6.53%	(05) bps
INR/USD	89.357	(4.4) %

Notes:

1. Performance is calculated in INR terms using TWRR (Time Weighted Rate of Return) method as on 30th Nov 2025, net of all fees & expenses.
2. Returns for 1-year and less than 1-year are absolute returns, while returns for more than one year are on a CAGR basis.
3. As on 30th Nov 2025.
4. Market capitalization definition as per Association of Mutual Funds of India (AMFI).
5. As calculated using data since inception for the portfolio, Standard Deviation for the index over the same period as for the portfolio.
6. Sector classification as per NSE.

Disclosures and Disclaimer

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PORTFOLIO MANAGER: FRACTAL CAPITAL INVESTMENTS LLP

SEBI Registration Number for Portfolio Manager: INP000007146

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