

# FACTSHEET – Opportunities

## Investment Approach

Create significant value over medium to long term by investing in a portfolio of Indian equities which offer investment opportunities resulting from Corporate Turnarounds or Out of Favour Ideas, in the opinion of the Portfolio Manager. Though the approach follows Buy-and-Hold strategy, it does not refrain from booking super-normal returns if they are driven by unrealistic expectations from the company.

## Performance Summary<sup>1, 2</sup>



## Portfolio Fundamentals

Particulars	As on 31 <sup>st</sup> July 2025
1-Yr Fwd P/E	31.0x
P/BV	5.4x
RoE	17.0%
Std Deviation <sup>5</sup>	Portfolio: 13.20% / S&P BSE 500: 13.35%
Beta <sup>5</sup>	0.77x
Alpha <sup>5</sup>	12.1%
Sharpe Ratio <sup>5</sup>	1.54x

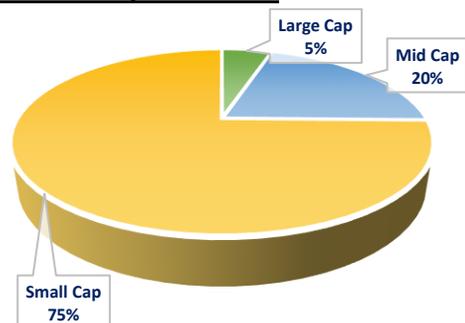
## Portfolio Concentration<sup>3</sup>

Particulars	Top-1	Top-10
Opportunities	8.5%	65.1%
S&P BSE 500 TRI Index	8.2%	33.5%

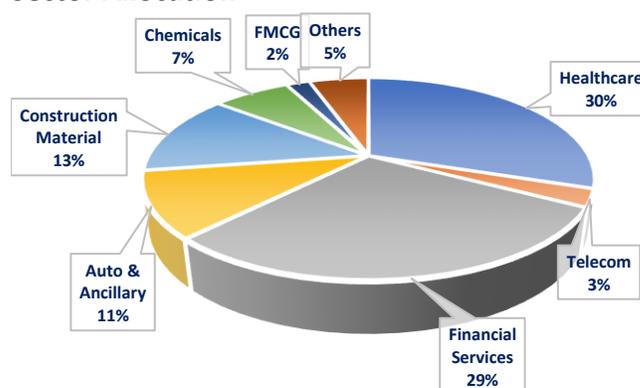
## Portfolio Characteristics

Structure	Discretionary PMS
Minimum Investment:	INR 50 Lakhs
Mkt. Cap. Orientation:	Multi Cap
Benchmark:	S&P BSE 500 TRI Index
Wtd. Avg. Mkt. Cap:	INR 58, 657 Cr
Median Mkt. Cap:	INR 9,903 Cr

## Market Capitalization<sup>4</sup>



## Sector Allocation<sup>6</sup>



## Top-5 Holdings

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## Performance and Market Review

The portfolio was down 0.77% in July 2025, outperforming the S&P BSE 500 TRI Index benchmark by 1.94%. The allocation to mid-cap & small-cap decreased by 07 bps & 05 bps respectively as compared to 30<sup>th</sup> June 2025, while allocation to large-cap increased by 12 bps. The allocation to Healthcare & Construction Material increased by 132 bps & 47 bps respectively as compared to 30<sup>th</sup> June 2025, while allocation to Financial Services & Chemicals decreased by 191 and 29 bps respectively.

In July 2025, S&P BSE 500 TRI index was down 2.71% on the month-on-month basis. The large cap, mid cap & small cap were down 2.90%, 2.85% & 3.67% respectively in July 2025.

Sector-wise, Healthcare & FMCG were up by 2.88% & 1.69% respectively while IT was down 9.37% in July 2025.

Particulars	July 2025	FYTD
Net FII flows, USD mn	(2,052)	2,492
Net DII Trading, USD mn	6,963	26,695
10-yr G-Sec Yield	6.37%	(21) bps
INR/USD	87.52	(2.4) %

## Notes:

1. Performance is calculated in INR terms using TWRR (Time Weighted Rate of Return) method as on 31<sup>st</sup> July 2025, net of all fees & expenses.
2. Returns for 1-year and less than 1-year are absolute returns, while returns for more than one year are on a CAGR basis.
3. As on 31<sup>st</sup> July 2025.
4. Market capitalization definition as per Association of Mutual Funds of India (AMFI).
5. As calculated using data since inception for the portfolio, Standard Deviation for the index over the same period as for the portfolio.
6. Sector classification as per NSE.

## Disclosures and Disclaimer

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