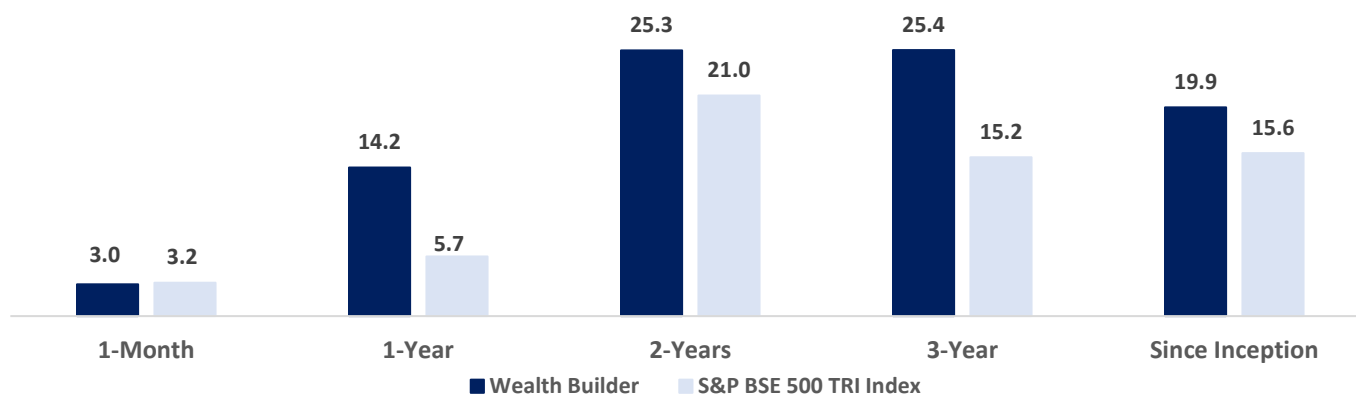


# FACTSHEET – Wealth Builder

## Investment Approach

Invest in a concentrated portfolio of Indian listed equities which are significantly below intrinsic value and with strong long-term prospects. As equity returns are non-linear, the objective is to stay invested till the return objectives are fully realized and avoid staying invested in an idea longer than required.

## Performance Summary<sup>1, 2</sup>



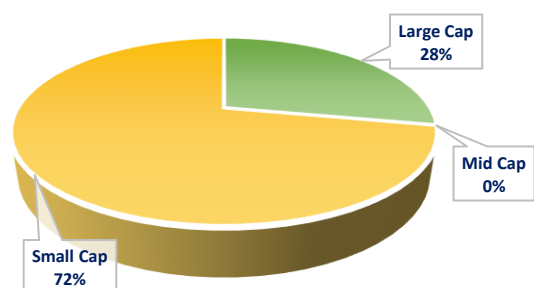
## Portfolio Concentration<sup>3</sup>

Particulars	Top-1	Top-10
Wealth Builder	9.0%	68.4%
S&P BSE 500 TRI Index	8.1%	34.8%

## Portfolio Characteristics

Structure	Discretionary PMS
Minimum Investment:	INR 50 Lakhs
Mkt. Cap. Orientation:	Multi Cap
Benchmark:	S&P BSE 500 TRI Index
Wtd. Avg. Mkt. Cap:	INR 200,940 Cr
Median Mkt. Cap:	INR 9,142 Cr

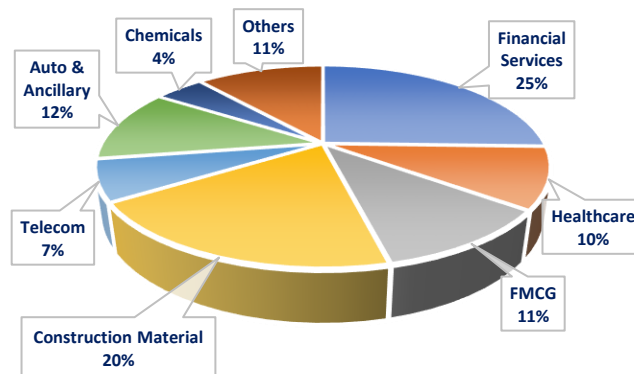
## Market Capitalization<sup>4</sup>



## Portfolio Fundamentals

Particulars	As on 30 <sup>th</sup> April 2025
1-Yr Fwd P/E	21.7x
P/BV	4.2x
RoE	19.7%
Std Deviation <sup>5</sup>	Portfolio: 13.95% / S&P BSE 500: 14.44%
Beta <sup>5</sup>	0.78x
Alpha <sup>5</sup>	6.3%
Sharpe Ratio <sup>5</sup>	0.92x

## Sector Allocation<sup>6</sup>



## Top-5 Holdings



# FACTSHEET – Wealth Builder



## Performance and Market Review

The portfolio was up 3.04% in April 2025, underperforming the S&P BSE 500 TRI Index benchmark by 0.14%. The allocation to large-cap increased by 2 bps as compared to 31<sup>st</sup> March 2025, while allocation to small-cap decreased by 2 bps. The allocation to Healthcare & Financial Services increased by 195 bps & 126 bps respectively as compared to 31<sup>st</sup> March 2025, while allocation to Auto & Construction material decreased by 124 bps & 92 bps respectively.

In April 2025, S&P BSE 500 TRI index was up 3.18% on the month-on-month basis. The large cap, mid cap & small cap were up 3.27%, 3.94% & 1.69% respectively in April 2025.

Sector-wise, FMCG, Auto & PSU Banks were up by 5.33%, 4.76% & 4.55% respectively while Metals was down 5.62% in April 2025.

Particulars	Apr 2025	FYTD
Net FII flows, USD mn	510	510
Net DII Trading, USD mn	3,337	3,337
10-yr G-Sec Yield	6.35%	(23) bps
INR/USD	84.56	1.0 %

## Notes:

1. Performance is calculated in INR terms using TWRR (Time Weighted Rate of Return) method as on 30<sup>th</sup> April 2025, net of all fees & expenses.
2. Returns for 1-year and less than 1-year are absolute returns, while returns for more than one year are on a CAGR basis.
3. As on 30<sup>th</sup> April 2025.
4. Market capitalization definition as per Association of Mutual Funds of India (AMFI).
5. As calculated using data since inception for the portfolio, Standard Deviation for the index over the same period as for the portfolio.
6. Sector classification as per NSE.

## Disclosures and Disclaimer

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## PORTFOLIO MANAGER: FRACTAL CAPITAL INVESTMENTS LLP

SEBI Registration Number for Portfolio Manager: INP000007146

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