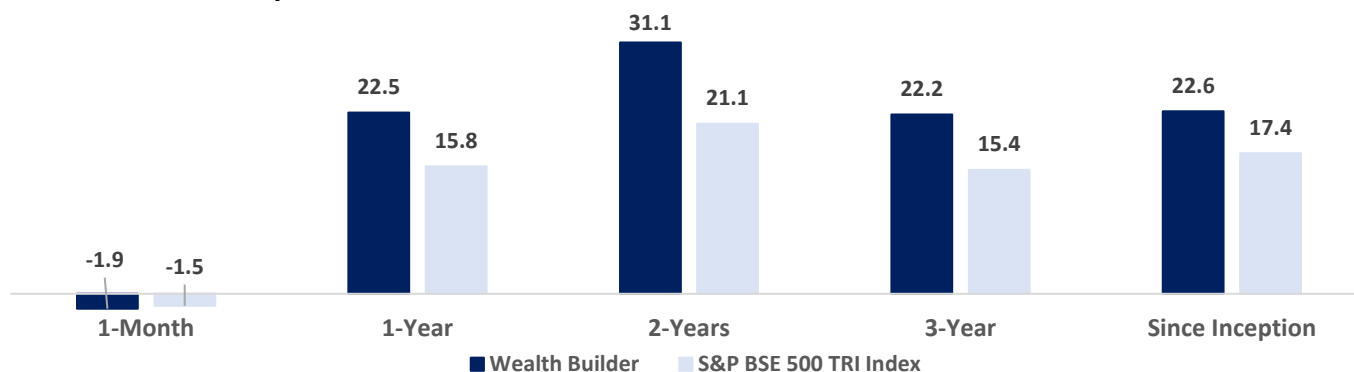


# FACTSHEET – Wealth Builder

## Investment Approach

Invest in a concentrated portfolio of Indian listed equities which are significantly below intrinsic value and with strong long-term prospects. As equity returns are non-linear, the objective is to stay invested till the return objectives are fully realized and avoid staying invested in an idea longer than required.

## Performance Summary<sup>1, 2</sup>



## Portfolio Fundamentals

Particulars	As on 31 <sup>st</sup> Dec 2024
1-Yr Fwd P/E	21.3x
P/BV	3.7x
RoE	18.5%
Std Deviation <sup>5</sup>	Portfolio: 13.43% / S&P BSE 500: 14.14%
Beta <sup>5</sup>	0.75x
Alpha <sup>5</sup>	7.8%
Sharpe Ratio <sup>5</sup>	1.16x

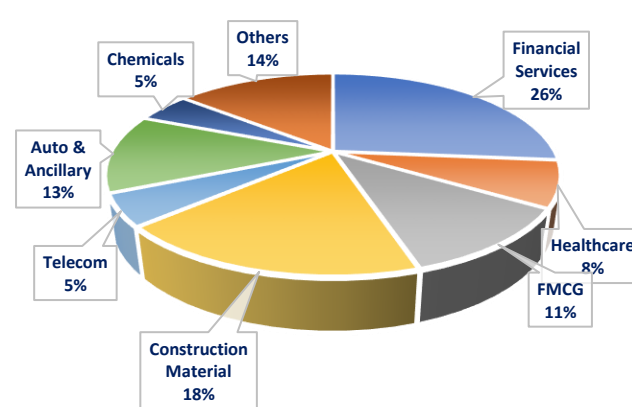
## Portfolio Concentration<sup>3</sup>

Particulars	Top-1	Top-10
Wealth Builder	9.1%	63.9%
S&P BSE 500 TRI Index	7.4%	33.3%

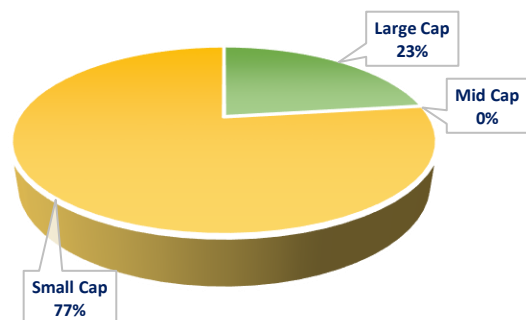
## Portfolio Characteristics

Structure	Discretionary PMS
Minimum Investment:	INR 50 Lakhs
Mkt. Cap. Orientation:	Multi Cap
Benchmark:	S&P BSE 500 TRI Index
Wtd. Avg. Mkt. Cap:	INR 144,187 Cr
Median Mkt. Cap:	INR 8,601 Cr

## Sector Allocation<sup>6</sup>



## Market Capitalization<sup>4</sup>



## Top-5 Holdings



## Performance and Market Review

The portfolio was down 1.85% in Dec 2024, underperforming the S&P BSE 500 TRI Index benchmark by 0.35%. The allocation to large-cap & small-cap increased by 411 & 60 bps respectively as compared to 30<sup>th</sup> Nov 2024, while allocation to mid-cap decreased by 471 bps. The allocation to Construction Material & Chemicals increased by 124 bps & 54 bps respectively as compared to 30<sup>th</sup> Nov 2024, while allocation to Healthcare decreased by 79 bps.

In Dec 2024, S&P BSE 500 TRI index was down 1.50% on the month-on-month basis. The large cap was down 2.23% while mid-cap & small-cap were up 1.12% & 0.20% in Dec 2024.

Sector-wise, Energy, Metal & PSU Bank were down by 6.1%, 4.3% & 4.0% respectively. During the same period, Healthcare was up by 5.8%.

Particulars	Dec 2024	FYTD
Net FII flows, USD mn	1,828	(1,209)
Net DII Trading, USD mn	3,997	49,900
10-yr G-Sec Yield	6.76%	(29) bps
INR/USD	85.55	(2.6) %

## Notes:

1. Performance is calculated in INR terms using TWRR (Time Weighted Rate of Return) method as on 31<sup>st</sup> Dec 2024, net of all fees & expenses.
2. Returns for 1-year and less than 1-year are absolute returns, while returns for more than one year are on a CAGR basis.
3. As on 31<sup>st</sup> Dec 2024.
4. Market capitalization definition as per Association of Mutual Funds of India (AMFI).
5. As calculated using data since inception for the portfolio, Standard Deviation for the index over the same period as for the portfolio.
6. Sector classification as per NSE.

## Disclosures and Disclaimer

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## PORTFOLIO MANAGER: FRACTAL CAPITAL INVESTMENTS LLP

SEBI Registration Number for Portfolio Manager: INP000007146

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