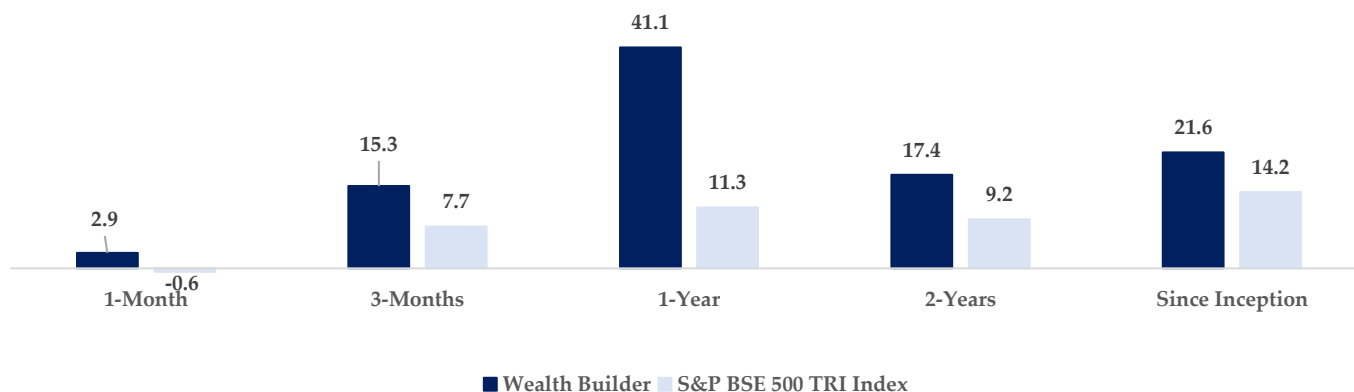


FACTSHEET – Wealth Builder

Investment Approach

Invest in a concentrated portfolio of Indian listed equities which are significantly below intrinsic value and with strong long-term prospects. As equity returns are non-linear, the objective is to stay invested till the return objectives are fully realized and avoid staying invested in an idea longer than required.

Performance Summary^{1, 2}



Portfolio Fundamentals

Particulars	As on 31 st Aug 2023
1-Yr Fwd P/E	23.1x
P/BV	4.2x
RoE	18.6%
Std Deviation ⁵	Portfolio: 13.15% / S&P BSE 500: 14.26%
Beta ⁵	0.75x
Alpha ⁵	9.1%
Sharpe Ratio ⁵	1.08

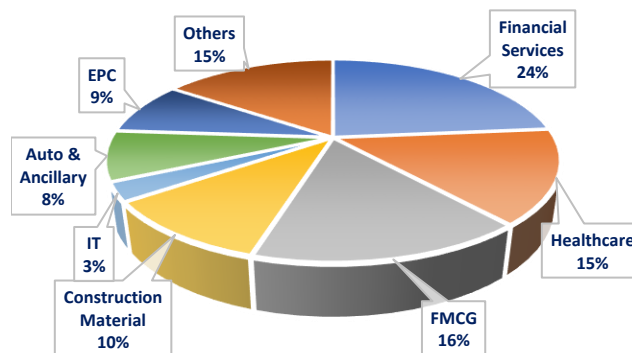
Portfolio Concentration³

Particulars	Top-1	Top-10
Wealth Builder	9.1%	64.8%
S&P BSE 500 TRI Index	8.6%	37.7%

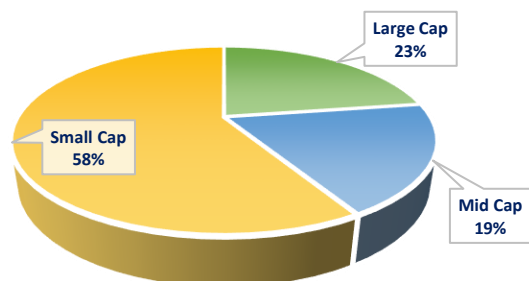
Portfolio Characteristics

Structure	Discretionary PMS
Minimum Investment:	INR 50 Lakhs
Mkt. Cap. Orientation:	Multi Cap
Benchmark:	S&P BSE 500 TRI Index
Wtd. Avg. Mkt. Cap:	INR 115,823 Cr
Median Mkt. Cap:	INR 15,992 Cr

Sector Allocation⁶



Market Capitalization⁴



Top-5 Holdings



These materials are provided solely for information purposes of the recipient. It should not be construed as an investment advice or be a primary basis for the investment decision making process. Please refer to the disclosure for further details.

Performance and Market Review

The portfolio was up 2.86% in Aug 2023, outperforming the S&P BSE 500 TRI Index benchmark by 347 bps. The allocation to mid-cap increased by 1.73% while for small-cap reduced by 1.70% as compared to 31st July 2023. The allocation to FMCG and Construction Materials increased by 243 bps and 103 bps respectively as compared to 31st July 2023, while allocation to Healthcare decreased by 388 bps.

In Aug 2023, S&P BSE 500 TRI index was down 0.61% on the month-on-month basis. The large cap was down 2.41% while mid cap and small cap indices were up by 3.92%, and 5.07% respectively in Aug 2023.

Sector-wise IT index was up 4.13% on m-o-m basis. During the same period Energy, Financial Services and FMCG indices were down by 4.21, 3.66% & 2.93% respectively.

Particulars	Aug 2023	YTD
Net FII flows, USD mn	1,480	19,650
Net DII Trading, USD mn	3,025	3,289
10-yr G-Sec Yield	7.16%	(15) bps
INR/USD	82.70	(0.7)%

Notes:

1. Performance is calculated in INR terms using TWRR (Time Weighted Rate of Return) method as on 31st Aug 2023, net of all fees & expenses.
2. Returns for 1-year and less than 1-year are absolute returns, while returns for more than one year are on a CAGR basis.
3. As on 31st Aug 2023.
4. Market capitalization definition as per Association of Mutual Funds of India (AMFI).
5. As calculated using data since inception for the portfolio; Standard Deviation for the index over the same period as for the portfolio.
6. Sector classification as per NSE.

Disclosures and Disclaimer

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PORTFOLIO MANAGER: FRACTAL CAPITAL INVESTMENTS LLP

SEBI Registration Number for Portfolio Manager: INP000007146

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